

| Perubahan Tingkat Suku Bunga dan Kurs Acuan BI | |
|--|-------------------|
| Keterangan | 18/06/2014 |
| | (%, IDR) |

| | |
|----------------|--------|
| BI Rate | 7,5% |
| JISDOR | 11.863 |

| Suku Bunga Pinjaman | |
|---------------------|-------|
| Rupiah | 15,46 |
| Dollar AS | 6,36 |

| Rata-rata Suku Bunga Deposito | |
|-------------------------------|------|
| 1 Bulan | 7,04 |
| 3 Bulan | 7,20 |
| 6 Bulan | 6,98 |
| 12 Bulan | 6,88 |

| Nilai Tukar Rupiah terhadap Mata Uang Utama Dunia | |
|---|--|
|---|--|

| Keterangan | 18/06 |
|-----------------|-----------|
| EUR/ IDR | 16.154,74 |
| GBP/ IDR | 20.206,48 |
| CNY/ IDR | 1.915,48 |
| JPY/ IDR | 116,65 |
| HKD/ IDR | 1.537,33 |
| SGD/ IDR | 9.505,61 |
| AUD/ IDR | 11.126,90 |

| IDR JIBOR | |
|-------------------|-------------------|
| Keterangan | 18/06/2014 |
| | (%, IDR) |
| O/N | 5,85 |
| 1 Minggu | 6,55 |
| 1 Bulan | 7,82 |
| 3 Bulan | 8,15 |
| 6 Bulan | 8,25 |
| 12 Bulan | 8,35 |

| LIBOR Fix | |
|-------------------|-------------------|
| Keterangan | 18/06/2014 |
| | (%, IDR) |
| O/N | 0,09 |
| 1 Minggu | 0,12 |
| 1 Bulan | 0,15 |
| 3 Bulan | 0,23 |
| 6 Bulan | 0,32 |
| 12 Bulan | 0,56 |

| Nilai Tukar Mata Uang Utama Dunia terhadap Dollar AS | |
|--|--|
|--|--|

| Keterangan | 18/06 |
|----------------|--------|
| IDR/USD | 11.925 |
| EUR/USD | 1,35 |
| JPY/USD | 102,16 |
| HKD/USD | 7,75 |
| SGD/USD | 1,25 |
| AUD/USD | 0,93 |
| CNY/USD | 6,22 |
| GBP/USD | 1,69 |

Berita Pasar Surat Utang

PT Pupuk Indonesia menerbitkan obligasi I 2014 senilai Rp 3,7 triliun. Seri A bertenor 3 tahun ditawarkan dengan kupon 9,25% - 10% dan Seri B bertenor 5 tahun ditawarkan dengan kupon 9,75% - 10,25%. Perseroan telah mendapatkan peringkat AAA dari Fitch Rating. Penjamin pelaksana emisi adalah HSBC Securities, BCA Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas. Bookbuilding dijadwalkan 16-24 Juni 2014. Pencatatan di Bursa Efek akan dijadwalkan pada 10 Juli 2014.

PT Sumber Alfaria Tbk (AMRT) menetapkan kupon obligasi sebesar 10,5 persen untuk rencana Penawaran Umum Obligasi Berkelanjutan tahap I sebesar Rp1 triliun, yang merupakan bagian dari rencana total penerbitan obligasi Rp2 triliun. Menurut keterangan perseroan, masa penawaran pada 19,20 dan 23 Juni 2014 dan pencatatan di Bursa Efek Indonesia (BEI) pada 27 Juni 2014. Sebelumnya kisaran bunga penawaran obligasi ini adalah 10-10,75 persen. BCA Sekuritas, HSBC Indonesia dan Indo Premier Securities menjadi penjamin emisi dan wali amanat Bank Rakyat Indonesia. Hasil dana penerbitan obligasi ini untuk pinjaman jangka pendek dan modal kerja.

PT Wahana Ottomitra Multiartha Tbk (WOMF) telah menetapkan besaran kupon bunga untuk obligasi berkelanjutan tahun I tahun 2014 yang memiliki nilai pokok sebesar Rp600 miliar. Obligasi ini terdiri dari dua seri, yakni seri A dan seri B yang ditawarkan dengan jumlah pokok sebesar Rp523 miliar. Obligasi seri A memiliki jumlah pokok Rp360 miliar, ditawarkan dengan kupon bunga 10,25% dan berjangka waktu 370 hari. Sedangkan untuk seri B yang bernilai Rp163 miliar, ditawarkan dengan kupon bunga 11,00% berjangka waktu 3 tahun. Masa penawaran obligasi ini akan dilakukan pada 19 dan 20 Juni 2014, sementara untuk tanggal penjabatan pada 23 Juni 2014, dan akan dicatatkan di bursa pada 26 Juni 2014. Penjamin pelaksana emisi adalah PT Bahana Securities, PT HSBC Securities Indonesia, PT Indo Premier Securities, dan PT Maybank Kim Eng Securities, serta sebagai wali amanat adalah PT Bank Mandiri Tbk.

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Harga SUN Seri FR Pemerintah per 18 Juni 2014

| Kode Sun | Coupon (%) | Bid Price | Ask Px | Bid Yield to Maturity (%) | Ask Yield to Maturity (%) | Maturity |
|----------|------------|-----------|--------|---------------------------|---------------------------|------------|
| FR26 | 11.00 | 101.22 | 101.77 | 6.93 | 5.25 | 15/10/2014 |
| FR27 | 9.50 | 102.65 | 103.14 | 6.67 | 6.16 | 15/06/2015 |
| FR30 | 10.75 | 106.35 | 106.84 | 7.11 | 6.84 | 15/05/2016 |
| FR55 | 7.38 | 100.16 | 100.71 | 7.28 | 7.01 | 15/09/2016 |
| FR60 | 6.25 | 97.12 | 97.78 | 7.39 | 7.12 | 15/04/2017 |
| USD | 3.50 | 103.70 | 104.54 | 2.17 | 1.88 | 15/05/2017 |
| FR28 | 10.00 | 106.90 | 107.56 | 7.43 | 7.20 | 15/07/2017 |
| FR66 | 5.25 | 92.36 | 92.94 | 7.54 | 7.36 | 15/05/2018 |
| FR32 | 15.00 | 125.65 | 126.27 | 7.55 | 7.40 | 15/07/2018 |
| FR38 | 11.60 | 113.97 | 114.55 | 7.61 | 7.45 | 15/08/2018 |
| FR48 | 9.00 | 104.76 | 105.33 | 7.65 | 7.50 | 15/09/2018 |
| FR69 | 7.88 | 100.74 | 101.09 | 7.68 | 7.59 | 15/04/2019 |
| FR36 | 11.50 | 116.05 | 116.52 | 7.71 | 7.61 | 15/09/2019 |
| FR31 | 11.00 | 115.65 | 116.14 | 7.84 | 7.75 | 15/11/2020 |
| FR34 | 12.80 | 125.67 | 126.19 | 7.94 | 7.85 | 15/06/2021 |
| FR53 | 8.25 | 101.38 | 101.90 | 7.98 | 7.89 | 15/07/2021 |
| FR61 | 7.00 | 94.15 | 94.67 | 8.01 | 7.91 | 15/05/2022 |
| FR35 | 12.90 | 127.71 | 128.32 | 8.11 | 8.02 | 15/06/2022 |
| FR43 | 10.25 | 112.47 | 112.99 | 8.11 | 8.03 | 15/07/2022 |
| FR63 | 5.63 | 84.91 | 85.37 | 8.02 | 7.94 | 15/05/2023 |
| FR46 | 9.50 | 108.47 | 109.02 | 8.15 | 8.07 | 15/07/2023 |
| FR39 | 11.75 | 122.79 | 123.35 | 8.16 | 8.08 | 15/08/2023 |
| FR70 | 8.38 | 102.27 | 102.74 | 8.03 | 7.96 | 15/03/2024 |
| FR44 | 10.00 | 112.49 | 112.99 | 8.17 | 8.10 | 15/09/2024 |
| FR40 | 11.00 | 119.69 | 120.41 | 8.27 | 8.18 | 15/09/2025 |
| FR56 | 8.38 | 99.82 | 100.29 | 8.39 | 8.33 | 15/09/2026 |
| FR37 | 12.00 | 127.33 | 127.86 | 8.38 | 8.32 | 15/09/2026 |
| FR59 | 7.00 | 88.68 | 89.24 | 8.46 | 8.38 | 15/05/2027 |
| FR42 | 10.25 | 113.69 | 114.28 | 8.49 | 8.43 | 15/07/2027 |
| FR47 | 10.00 | 111.86 | 112.47 | 8.51 | 8.44 | 15/02/2028 |
| FR64 | 6.13 | 81.03 | 81.61 | 8.47 | 8.39 | 15/05/2028 |
| FR71 | 9.00 | 104.21 | 104.75 | 8.49 | 8.43 | 15/03/2029 |
| FR52 | 10.50 | 116.66 | 117.29 | 8.57 | 8.51 | 15/08/2030 |
| FR54 | 9.50 | 107.99 | 108.57 | 8.60 | 8.54 | 15/07/2031 |
| FR58 | 8.25 | 96.37 | 96.98 | 8.65 | 8.58 | 15/06/2032 |
| FR65 | 6.63 | 81.14 | 81.74 | 8.67 | 8.60 | 15/05/2033 |
| FR68 | 8.38 | 97.40 | 98.02 | 8.65 | 8.58 | 15/03/2034 |
| FR45 | 9.75 | 109.49 | 110.16 | 8.78 | 8.72 | 15/05/2037 |
| FR50 | 10.50 | 117.00 | 117.76 | 8.79 | 8.72 | 15/07/2038 |
| FR57 | 9.50 | 107.14 | 107.85 | 8.80 | 8.74 | 15/05/2041 |
| FR62 | 6.38 | 74.88 | 75.60 | 8.81 | 8.72 | 15/04/2042 |
| FR67 | 8.75 | 99.45 | 100.07 | 8.80 | 8.74 | 15/02/2044 |

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