

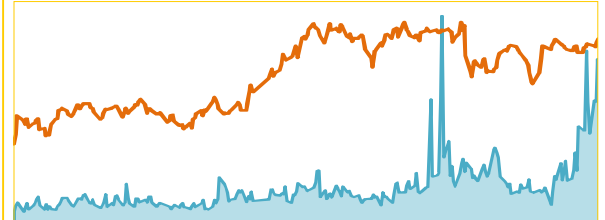
WEEKLY HIGHLIGHT

MNC Sekuritas Research Division

18 - 22 December , 2017



Aksi beli saham batubara, properti, telko konstruksi, bank dan perkebunan menjadi faktor IHSG kembali menguat sebesar +0.1% ditengah aksi jual asing sebesar Rp-717.05 miliar dihari Jumat. Dengan kenaikan tersebut selama 1 minggu IHSG menguat +1.47% disertai aksi jual asing sebesar Rp-2.35 triliun. Dengan kenaikan di hari Jumat, IHSG YTD menguat +15.53% ditengah *Net Sell* Asing YTD mencapai Rp -41.03 triliun atau TURUN SANGAT TAJAM Rp-69.83 trilun atau turun sangat tajam sekitar -242.5% dari level tertinggi *Net Buy* Asing yang sempat tercatat di bulan Mei sebesar Rp28.8 triliun. Merujuk naiknya DJIA +0.6%, Nikel +3.81%, Timah +1.32%, dan CPO +2.69% maka IHSG kami perkirakan berpeluang menguat diatas level 6,120.

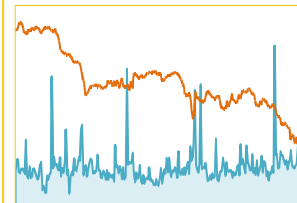


IHSG

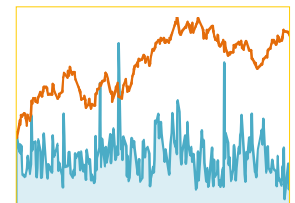
BURSA EFEK INDONESIA

Closing (08/12/2017)	6,030.96
Closing (15/12/2017)	6,119.42
Perubahan	+88.46 (+1.47%)
Kapitalisasi Pasar (Rp tn) (15/12)	6,781
USD/IDR (08/12/17-15/12/17)	13,530 - 13,565
Support-Resistance (18/12-22/12)	6,047 - 6,154

Pada pekan lalu, bursa Amerika bergerak cukup signifikan yaitu +322.58 poin atau +1.33% ke level 24,651.74. Penguatan indeks Dow Jones didorong oleh rilis data *industrial production* pada bulan November yang naik 0.2%. Meskipun pencapaian tersebut sedikit dibawah perkiraan pasar, namun kenaikan tersebut melanjutkan kenaikan pada bulan Oktober yang tercatat sebesar 1.2%. Produksi manufaktur tercatat mengalami kenaikan selama 3 bulan berturut-turut.



Dow Jones Index

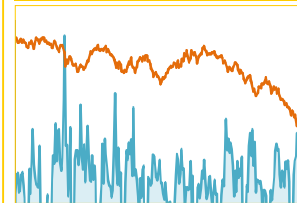


Hang Seng Index

BURSA GLOBAL

Index	08/12	15/12	+/-	%chg
DJIA	24,329.16	24,651.74	+322.58	+1.33
NASDAQ	6,840.08	6,936.58	+96.5	+1.41
NIKKEI	22,811.08	22,553.22	-257.86	-1.13
HSEI	28,639.85	28,848.11	+208.26	+0.73
STI	3,424.64	3,416.94	-7.7	-0.22

Pada pekan lalu, mayoritas harga komoditas bergerak menguat kecuali harga minyak dan timah. Penguatan tertinggi terjadi pada harga Nikel yaitu menguat +5.75% diikuti oleh cooper sebesar +5.03%. Harga CPO pun mengalami penguatan sebesar +1.66%. Harga minyak ditutup pada level yang sama dengan pekan sebelumnya yaitu US\$57.36 per barel. Hal ini disebabkan harga minyak masih rawan untuk terkoreksi setelah sempat mencapai level tertingginya pada 24 November lalu di level US\$59.05 per barel.



Oil



Gold

HARGA KOMODITAS

Komoditas	08/12	15/12	+/-	%chg
Nymex US/barrel	57.36	57.36	Unch	Unch
Batubara US/ton	94.40	95.15	+0.75	+0.79
Emas US/oz	1248.40	1258.10	+9.70	+0.78
Nikel US/ton	10950.00	11580.00	+630.0	+5.75
Timah US/ton	19440.00	19150.00	-290.00	-1.49
Copper US/pound	2.98	3.13	+0.15	+5.03
CPO RM/ton	2477.00	2518.00	+41.00	+1.66

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MNC Research Investment Ratings Guidance

BUY : Share price may exceed 10% over the next 12 months

HOLD : Share price may fall within the range of +/- 10% of the next 12 months

SELL : Share price may fall by more than 10% over the next 12 months

Not Rated : Stock is not within regular research coverage

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