



IDX-Composite



IDX Composite 5,880 - 5,931

Pola Bearish Engulfing terbentuk atas IDX mengindikasikan Bearish Reversal dihari Rabu.

United Tractor (UNTR)



UNTR 33300-35725 (TP 2017F:30000)

Pola Three White Soldiers terbentuk atas UNTR mengindikasikan Bullish Continuation.
BUY 34250

Telekomunikasi Indonesia (Persero) Tbk (TLKM)



TLKM 4480-4620 (TP 2017F: 5000).

Pola Four Black Crows terbentuk atas TLKM mengindikasikan Bearish Continuation.

BOW 4520

Semen Indonesia (Persero) Tbk (SMGR)



SMGR 10525-10750 (TP 2017F:9200)

Pola Piercing terbentuk atas SMGR mengindikasikan Bullish Reversal.

BUY 10650

Bank Negara Indonesia Tbk (BBNI)



BBNI 7100-7400 (TP 2017F:8000)
 Pola Five Black Crows terbentuk atas BBNI
 mengindikasikan Bearish Continuation.
BOW 7250

Pembangunan Perumahan (PTPP)



PTPP 2500-2610 (TP 2017F:4000)
 Pola Three Black Crows terbentuk atas PTPP
 mengindikasikan Bearish Continuation.
BOW 2550

Astra Internasional Tbk (ASII)



ASII 7900-8050 (TP 2017F:8500).
 Pola Bullish Meeting Line terbentuk atas ASII
 mengindikasikan Bullish Reversal.
BUY 7975

Wijaya Karya Tbk (WIKA)



WIKA 1760-1820 (TP 2017F:3000)
 Pola Bearish Engulfing terbentuk atas WIKA
 mengindikasikan Bearish Reversal.
BOW 1775

Adaro Energy Tbk (ADRO)



ADRO 1870-1950 (TP 2017F:2330)
 Pola Evening Doji Star terbentuk atas ADRO
 mengindikasikan melambatnya aksi beli.
BUY 1900

Gudang Garam Tbk (GGRM)



GGRM 65000-67300 (TP 2017F:81150)
 Pola Bearish Harami terbentuk atas GGRM
 mengindikasikan Bearish Reversal.
BOW 66200

Stocks Pick:

1. PTBA (TP 2017F:15100)

Recommendation:

*Buy at/above 10950. Target 11150. Stoploss 10850 (Call Valid For First 3 hours)

*Buy at/above 11375. Target 11575. Stoploss 11275 (Call Valid For Full Day)

Sell at/below 11575. Target 11250. Stoploss 11725 (Call Valid Only If High For Today is Above 11575)

#Sell at/below 11350. Target 11150. Stoploss 11450 (Call Valid Only If High For Today is Above 11575)

2. CPIN (TP 2017F:3550)

Recommendation:

#Sell at/below 2950. Target 2870 (Call Valid for First 3 hours)

#Sell at/below 2780. Target 2700 (Call Valid for full day)

*Buy at/above 2700. Target 2830 (Call Valid only if low for today is below 2700)

*Buy at/above 2790. Target 2870. (Call Valid only if low for today is below 2700)

3. AKRA (TP 2017F:7200)

Recommendation:

#Sell at/below 7000. Target 6925 (Call Valid for First 3 hours)

#Sell at/below 6800. Target 6725 (Call Valid for full day)

*Buy at/above 6725. Target 6875 (Call Valid only if low for today is below 6725)

*Buy at/above 6825. Target 6925. (Call Valid only if low for today is below 6725)

4. ITMG (TP 2017F:21250)

Recommendation:

#Sell at/below 20400. Target 20325 (Call Valid for First 3 hours)

#Sell at/below 20225. Target 20125 (Call Valid for full day)

*Buy at/above 20125. Target 20275 (Call Valid only if low for today is below 20125)

*Buy at/above 20225. Target 20325. (Call Valid only if low for today is below 20125)

5. PGAS (TP 2017F:1910)

Recommendation:

*Buy at/above 1415. Target 1445. Stoploss 1400 (Call Valid For First 3 hours)

*Buy at/above 1480. Target 1510. Stoploss 1460 (Call Valid For Full Day)

Sell at/below 1510. Target 1460. Stoploss 1530 (Call Valid Only If High For Today is Above 1510)

#Sell at/below 1475. Target 1445. Stoploss 1490 (Call Valid Only If High For Today is Above 1510)

6. TOTL (TP 2017F:975)

Recommendation:

*Buy at/above 700. Target 715. Stoploss 695 (Call Valid For First 3 hours)

*Buy at/above 730. Target 740. Stoploss 720 (Call Valid For Full Day)

Sell at/below 740. Target 720. Stoploss 755 (Call Valid Only If High For Today is Above 740)

#Sell at/below 730. Target 715. Stoploss 735 (Call Valid Only If High For Today is Above 740)

MNC SEKURITAS RESEARCH TEAM

Thendra Crisnanda

Head of Institutional Research, Strategy
thendra.crisnanda@mncgroup.com
(021) 2980 3111 ext. 52162

Edwin J. Sebayang

Head of Retail Research, Technical, Auto, Mining
edwin.sebayang@mncgroup.com
(021) 2980 3111 ext. 52233

I Made Adi Saputra

Head of Fixed Income Research
imade.saputra@mncgroup.com
(021) 2980 3111 ext. 52117

Victoria Venny

Telco, Toll Road, Logistics, Consumer, Poultry
victoria.nawang@mncgroup.com
(021) 2980 3111 ext. 52236

Gilang Anindito

Property, Construction, Mining, Media
gilang.dhiroboto@mncgroup.com
(021) 2980 3111 ext. 52235

Rheza Dewangga Nugraha

Junior Analyst of Fixed Income
rheza.nugraha@mncgroup.com
(021) 2980 3111 ext. 52294

Rr. Nurulita Harwaningrum

Banking, Auto, Plantation
roro.harwaningrum@mncgroup.com
(021) 2980 3111 ext. 52237

Krestanti Nugrahane Widhi

Research Associate, Plantation, Consumer
krestanti.widhi@mncgroup.com
(021) 2980 3111 ext. 52166

Sukisnawati Puspitasari

Research Associate, Cement, Mining
sukisnawati.sari@mncgroup.com
(021) 2980 3111 ext. 52307

MNC Research Investment Ratings Guidance

BUY : Share price may exceed 10% over the next 12 months

HOLD : Share price may fall within the range of +/- 10% of the next 12 months

SELL : Share price may fall by more than 10% over the next 12 months

Not Rated : Stock is not within regular research coverage

PT MNC Sekuritas

MNC Financial Center Lt. 14 – 16

Jl. Kebon Sirih No. 21 - 27, Jakarta Pusat 10340

Telp : (021) 2980 3111

Fax : (021) 3983 6899

Call Center : 1500 899

Disclaimer

This research report has been issued by PT MNC Sekuritas. It may not be reproduced or further distributed or published, in whole or in part, for any purpose. PT MNC Sekuritas has based this document on information obtained from sources it believes to be reliable but which it has not independently verified; PT MNC Sekuritas makes no guarantee, representation or warranty and accepts no responsibility to liability as to its accuracy or completeness. Expression of opinion herein are those of the research department only and are subject to change without notice. This document is not and should not be construed as an offer or the solicitation of an offer to purchase or subscribe or sell any investment. PT MNC Sekuritas and its affiliates and/or their offices, directors and employees may own or have positions in any investment mentioned herein or any investment related thereto and may from time to time add to or dispose of any such investment. PT MNC Sekuritas and its affiliates may act as market maker or have assumed an underwriting position in the securities of companies discussed herein (or investment related thereto) and may sell them to or buy them from customers on a principal basis and may also perform or seek to perform investment banking or underwriting services for or relating to those companies.